# Transportation Utility Fee (TUF)



### Administrative Manual

**Appeals Packet** 

January 2015

#### **Frequently Asked Questions**

#### What is a Transportation Utility Fee (TUF)?

Although sometimes referred to as a "driveway tax," the TUF does not have anything to do with "driveways" (or parking lot size), nor is it a tax. The TUF is a user fee, assessed through property tax bills.

#### Why do we have a Transportation Utility Fee?

The TUF is dedicated to transportation improvements (repair/maintenance of street, sidewalk, trail, transit facilities), and is a more transparent means of collecting revenue for these improvements. The concept is simple: the more a property generates traffic, the more that property contributes towards maintaining the transportation system. This is similar to other utility fees, such as stormwater, water, natural gas, etc. The TUF is not tied to fluctuations in property tax valuations or sales tax collections.

#### Who pays this fee?

Generally, all developed properties pay the TUF, which includes tax-exempt properties (such as schools, government facilities, etc.) Because all developed properties are connected to and use the transportation system, all developed properties help pay to maintain it. The fees are collected via property tax assessments; consequently, they are sent to property owners, not tenants. However, a property owner may elect to pass these costs down to tenants.

#### How is it calculated?

The TUF is calculated by estimating the average number of vehicle trips each property within the City generates and assessing a fee based on the intensity (type/size) of the use. The more trips generated by a certain property, the higher the TUF assessment. The City uses studies compiled by an independent association called the Institute of Transportation Engineers (ITE), which are contained in an ITE publication called the *Trip Generation* (8th edition, 3 volume set) Informational Report. Developers frequently utilize this report to compute appropriate parking lot sizes for new developments based on trip generation rates. (Note: No actual traffic counts are taken on any parcel).

#### Can I appeal this fee?

Property owners can appeal a land use classification and request a change in their classification, but must demonstrate that they should be classified according to a different use. In other words, if you own an industrial site currently classified as a "General Office Building," you could appeal to be classified as a "General Light Industrial" site.

#### Will this new fee create a disadvantage for Mission businesses?

When taken in context, the TUF is a relatively small share of a tax bill for most properties. With the recent reduction of the property tax mill levy by the City Council, Mission has the second lowest property tax rate in Johnson County, which is in many cases less than 50% of the property tax rate of surrounding cities. When compared side by side to other northeast Johnson County communities, the new fee does not create a higher property tax/user fee burden for a great majority of Mission businesses.

#### How much will the TUF cost me?

Single Family homes pay flat fee of \$72/yr. For other type of properties, it depends on the land use type (e.g. single-family, retail, office) and the building size.

91% of All Parcels\* will pay less than \$100/yr

60% of all commercial properties\* will pay less than \$1,000/yr

\* A Parcel or property may include multiple individual residential units or tenant spaces

#### Where can I get more information on the TUF?

The City has access to all relevant ITE publications. If you are interested in learning more about these traffic studies, appeals process, or your specific fee (for multi-family or non-residential properties), please contact the City and we will share this information with you.

### What are the "Land use Classifications" used by the City to determine the appropriate TUF?

Land Use classification data was obtained from the Institute of Transportation Engineers (ITE) *Trip Generation (8th edition, 3 volume set)* Informational Report. This report is widely used by developers to compute parking lot requirements for new building projects, and by local governments to determine impact fees. Specific information on various land use classifications can be found in the *City of Mission Transportation Utility Fee, Administrative Manual, January 2015*.

### **Protest and Review Procedures**

This section contains applications for appealing the transportation utility fee. These appeals are currently geared toward commercial properties. The following applications are included:

**TUF Vacancy Waiver Application** 

TUF Land Use Reclassification Application

TUF Trip Generation Override Application



### City of Mission TUF Vacancy Waiver Application (Page 1 of 4)

#### GENERAL INSTRUCTIONS FOR FILING A TUF VACANCY WAIVER

- Vacancy waivers will only be processed from January 1 February 28/29 for the
  assessment year immediately prior to the current calendar year. Each waiver is valid for
  only one year; if the property continues to sit vacant then property owners or their
  representatives must reapply the following year for an adjustment.
- Residential land uses are not eligible for vacancy waivers.
- Complete and submit the application above to the City of Mission, c/o Martha Sumrall, City Clerk. The mailing address for City Hall is 6090 Woodson St., Mission, KS 66202. If you have any questions about the application, process, or transportation utility fee, contact Martha at 913-676-8355 or msumrall@missionks.org.
- Upon approval of the application, property owners will be issued adjustments to their transportation utility fees.

### City of Mission TUF Vacancy Waiver Application (Page 2 of 4)

Owners of vacant developed commercial properties may apply from January 1 - February 28 each year for a vacancy waiver to suspend the TUF charges on their property proportionate to the amount of vacant space. Vacancy waivers are valid for one year from the date the application is approved. Residential properties are not eligible for vacancy waivers.

APPLICANT:		
Applicant Name (Owner of	Record)	
Applicant Address (Street of	or Box No.)	
City	State	Zip
Applicant Phone Number		Applicant E-mail
ATTORNEY OR REPRES	ENTATIVE (If Applicable)	):
Representative Name		Title
Representative Address (Str	reet or Box No.)	
City	State	Zip
Atty/Rep Phone Number		
Atty/Rep Phone Number		Atty/Rep E-mail
I do solemnly swear that I a property parcel listed on thi		and point-of-contact for the owner of the Transportation Utility Fee.
Representative Signature		

# City of Mission TUF Vacancy Waiver Application (Page 3 of 4)

Year of Assess	sment at Issue:			
Property at Iss  1. Street A	ue: Address:			
2. Parcel	ID:			
3. Taxes	Paid: None 1st Half 2nd Half	Full		
4. Are tax	tes paid by a mortgage company, bank, or savings & loan? Y	es No		
5. What i	s your current ITE Land Use classification?			
6. Does tl	ne property contain more than one business tenant space? Ye	s No		
Please buildin	name and provide a brief description of each business located also provide the gross floor space (sq. ft) that the business oc g. For any vacant spaces, please list the business name as "V loor space of the vacant area.	cupies in the		
Tenant Space	Business Name / Description	Gross Floor Space (sq. ft.)		
1				
2				
3				
4				
(If additiona	d space is needed, please use separate sheets and attach them	to this application.)		
8. What is the total Gross Floor Area of the building (sq. ft.)?				
	building is classified as a "Specialty Retail Center" or "Shopped Gross Leasable Area of the building (sq. ft.)?	oing Center," what is		

# City of Mission TUF Vacancy Waiver Application (Page 4 of 4)

10. Please list the dates each tenant space in the building went vacant:

Te	enant Space		Date of Vaca	ncy
	1			
	2			
	3			
	4			
(If additional spa	ace is needed, pleas	e use separate sheet	ts and attach them to	this application.)
<u> </u>	ar that the informati the best of my know		attached hereto or h	ereafter by me is
Signature of Appli	cant		Date	
Printed Name and	Title			
personally appeare described in and w the same as their fr	the executed the formula act and deed.	egoing instrument,	, known to and acknowledged t	in and for said state, me to be the persons that they executed that seal the day and
year last above wri			w	Tank sour one day and
			Notary Public	
My Commission E	Expires:			
For City of Missi	on Use Only:			
Parcel ID	TUF-Eligible	Vacant Square	Current TUF	Revised TUF

Footage

Assessment

**Assessment** 

**Square Footage** 

### City of Mission TUF Land Use Reclassification Application (Page 1 of 4)

### GENERAL INSTRUCTIONS FOR FILING A TUF LAND USE RECLASSIFICATION APPLICATION

- Property owners may apply at any time for a property reclassification, but only one application per property will be accepted each calendar year.
- Complete and submit the application above to the City of Mission, c/o Martha Sumrall, City Clerk. The mailing address for City Hall is 6090 Woodson St., Mission, KS 66202. If you have any questions about the application, process, or transportation utility fee, contact Martha at 913-676-8355 or msumrall@missionks.org.
- Upon approval of the application, property owners will be issued adjustments to their transportation utility fees and the classification will be updated for future billings.
- The City Administrator will render a written judgment on this application within 30 days. If you are unsatisfied with the result of this appeal, you may appeal this decision to the Transportation Utility Appeal Board (TUAB). Appeals to the TUAB must be filed within 10 days of the City Administrator's decision. Appellants will be notified not less than 10 days before the hearing of their scheduled hearing date. By ordinance, the TUAB can only render judgments on property classifications, not vacancy waivers or trip generation overrides. The appellant will be required to supply an engineering study conducted in accordance with ITE methodology in conjunction with the appeal to the TUAB.

# City of Mission TUF Land Use Reclassification Application (Page 2 of 4)

Reclassification asks the City to review the current land use classification of the property to determine if another classification is more appropriate.

APPLICANT:			
Applicant Name (Ow	vner of Record)		
Applicant Address (S	Street or Box No.)		
City	State	Zip	
Applicant Phone Nur	mber	Applicant E-mail	
ATTORNEY OR RE	PRESENTATIVE (If Applicable)	:	
Representative Name	;	Title	
Representative Addre	ess (Street or Box No.)		
City	State	Zip	
Atty/Rep Phone Num	aber	Representative E-mail	
I do solemnly swear	that I am the legal representative a	and point-of-contact for the owner o	of the
	on this application regarding the	-	
Representative Signa	ture		

# City of Mission TUF Land Use Reclassification Application (Page 3 of 4)

Year of Assess	ement at Issue:	
Property at Iss  1. Street	ue: Address:	
2. Parcel	ID:	
3. Taxes	Paid: None 1st Half 2nd Half	Full
4. Are tax	es paid by a mortgage company, bank, or savings & loan? Y	Yes No
5. What i	s your current ITE Land Use classification?	
6. What d	o you believe is the proper classification for the property? _	
believe	n why you are challenging the property's classification and we the property should be classified differently. Please be spectary, please attach additional sheets.	•
8. Does th	ne property contain more than one business tenant space? Ye	es No
Please buildin	name and provide a brief description of each business locate also provide the gross floor space (sq. ft) that the business or g. For any vacant spaces, please list the business name as "Voor space of the vacant area.	ecupies in the
Tenant Space	Business Name/Description	Gross Floor Space
1	•	(Sq.Ft)
2		
2		

(If additional space is needed, please use separate sheets and attach them to this application.)

### City of Mission TUF Land Use Reclassification Application (Page 4 of 4)

10. What is the	10. What is the total Gross Floor Area of the building (sq. ft.)?					
	11. If this building is currently classified as a "Specialty Retail Center" or "Shopping Center," what is the total Gross Leasable Area of the building (sq. ft.)?					
nature of th	12. Please describe the activities that occur at this property on a day-to-day basis and the nature of the business/enterprise which takes place at this property. If more space is necessary, please attach additional sheets.					
	•	ould you characterize e most traffic into/or	e this property's prinut of the site)?	nary use (the		
•	I do solemnly swear or affirm that the information set forth herein attached hereto or hereafter by me is true and correct to the best of my knowledge and belief.					
Signature of Applicant Printed Name/Title Date						
On this day of, 20, before me, a Notary Public in and for said state, personally appeared, known to me to be the persons described in and who executed the foregoing instrument, and acknowledged that they executed the same as their free act and deed.						
IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year last above written.						
Notary Public						
My Commission E	xpires:					
For City of Mission Use Only:						
Parcel ID	Current Classification	New Classification	Current TUF Assessment	Revised TUF Assessment		

## City of Mission TUF Trip Generation Override Application (Page 1 of 5)

### GENERAL INSTRUCTIONS FOR FILING A TUF TRIP GENERATION OVERRIDE APPLICATION

- Property owners may apply at any time for a trip generation override, but only one application per property will be accepted each calendar year.
- Complete and submit the application above to the City of Mission, c/o Martha Sumrall, City Clerk. The mailing address for City Hall is 6090 Woodson St., Mission, KS 66202. If you have any questions about the application, process, or transportation utility fee, contact Martha at 913-676-8355 or msumrall@missionks.org.
- Be sure to include all required submittals with your application.
- Upon approval of the application, property owners will be issued adjustments to their transportation utility fees and the trip counts will be adjusted for future billings.

### City of Mission

### TUF Trip Generation Override Application (Page 2 of 5)

A Trip Generation Override asks the City to consider substitute trip generation data for a given parcel in addition to the data provided by the Institute of Transportation Engineers

APPLICANT:		
Applicant Name (Ow	rner of Record)	
Applicant Address (S	street or Box No.)	
City	State	Zip
Applicant Phone Nur	mber	Applicant E-mail
ATTORNEY OR RE	PRESENTATIVE (If Applicable)	):
Representative Name	;	Title
Representative Addre	ess (Street or Box No.)	
City	State	Zip
Atty/Rep Phone Num	aber	Representative E-mail
= = = = = = = = = = = = = = = = = = =		entative and point-of-contact for the egarding the Transportation Utility Fee.
Representative Signa	ture	

## City of Mission TUF Trip Generation Override Application (Page 3 of 5)

Year of Ass	sessment at Issue:
Property at	
1.	Street Address:
2.	Parcel ID:
3.	Taxes Paid: None 1st Half 2nd Half Full
4.	Are taxes paid by a mortgage company, bank, or savings & loan? Yes No
5.	What is your current ITE Land Use classification?
6.	What do you believe is the proper classification for the property?
7.	The ITE generates average daily and weekend trip rates for land use types using traffic data submitted from across the country. Consequently, specific parcels may have higher/lower actual trip counts than other parcels in the same land use category. Please explain why you are challenging your property's trip generation rate and what facts lead you to believe that the property's circumstances put it at odds with nationally-aggregated statistics. Please be specific. If more space is necessary, please attach additional sheets.

- 8. Does the property contain more than one business tenant space? Yes\_\_\_ No\_\_\_
- 9. Please name and provide a brief description of each business located in the building. Please also provide the gross floor space (sq. ft) that the business occupies in the building. For any vacant spaces, please list the business name as "Vacant" and note the gross floor space of the vacant area.

# City of Mission TUF Trip Generation Override Application (Page 4 of 5)

Tenant Space	Business Name / Description	Gross Floor Space (sq. ft.)
1		
2		
3		
4		
(If additi	onal space is needed, please use separate sheets and attach them to t	this application.)
10. Wh	nat is the total Gross Floor Area of the building (sq. ft.)?	
what what is a second of the second what is a second which is a second which is a second which is a second what is a second which is a sec	his building is currently classified as a "Specialty Retail Center" or 'at is the total Gross Leasable Area of the building (sq. ft.)?ase describe the activities that occur at this property on a day-to-day the business/enterprise which takes place at this property. If more spase attach additional sheets.	basis and the nature

#### **REQUIRED SUBMITTALS**

creates the most traffic into/out of the site)?

13. In one word or phrase, how would you characterize this property's primary use (i.e. what

14. Please attach to this form proof of annual customer counts for each business located within this property parcel. Acceptable forms of proof may vary based on the types of businesses located on the property. Documentation of the number of customers entering/exiting the property on a typical business day (or from which an estimate of customers can be extrapolated) is required.

### City of Mission TUF Trip Generation Override Application (Page 5 of 5)

- 15. Please attach to this form proof of employee counts for each business located within this property parcel. Documentation of the number of employees entering/exiting the property in a 24-hour time span on a typical workday is required.
- 16. Please attach to this form proof of service trips generated by each business located within this property parcel. A service trip is any trip to/from the parcel made by a third party (not a customer or employee) to deliver goods, service equipment, engage in a business meeting, or for any other purpose. Acceptable forms of proof may vary based on the types of businesses located on the property. If this data cannot be produced, the City will apply an average service trip rate.
- 17. **As an alternative to #14-#16,** property owners can contact a traffic engineering firm of their choice to conduct a trip count study of their property parcel in accordance with the methodology outlined in the ITE's *Trip Generation (8th edition, 3 volume set)* Informational Report. The City will then accept the results of that traffic study for the TUF and forward the study's results to the ITE for inclusion in its statistical modeling.

I do solemnly swear that the information set forth herein attached hereto or hereafter by me is true and correct to the best of my knowledge and belief.

Signature of Applica	ant	Printed Name/Title		Date	
On this day of, 20, before me, a Notary Public in and for said state, personally appeared, known to me to be the persons described in and who executed the foregoing instrument, and acknowledged that they executed the same as their free act and deed.					
IN WITNESS WHE above written.	REOF, I have hereur	nto set my hand and at	ffixed my official sea	l the day and year last	
My Commission Expires:					
For City of Mission Use Only:					
Parcel ID	Current Annual Trips	Revised Annual Trips	Current Annual TUF	Revised Annual TUF	

